

DEC 21 REC'D



December 14, 2021

To Our Valued Customers,

As you know, the industry continues to face unprecedented volatility in the upstream raw material markets driven by short supply, constraints on transportation, and increasing costs.

Henkel continues to work to maximize output in the face of all the challenges but given the current situation we will make the following short-term changes to our Construction Adhesive portfolio.

**Effective Dec 15<sup>th</sup>, 2021**

**Latex & Solvent Construction Adhesives**

**The following items will be cancelled on all open PO's:**

- F-38 Latex (1498717), F-38 Solvent (1630096)
- SF-450 Latex (2146715), SF-450 Solvent (1596529)
- FRP (827655, 827653, 827654)
- SW-325 (827631)
- PL 100 (1650980), PL 200 (1390603, 1390602), PL 300 (1421941, 1421930), PL 510 (1538750), PL 530 (1693636), PL 550 (1402263)

We will be pausing production & not accepting new orders on these items until Q2 -2022.

**The following items will be cancelled on all open PO's:**

- PL-400 Solvent – 10oz & 28oz (1652275, 1602142)
- QB-300 (827628, 827629)

On Jan 15<sup>th</sup>, 2022 we will resume production on PL-400 Solvents and QB-300 and accept new orders with a 5 pallet maximum per customer order, subject to allocation.

Power Grab and all other latex construction adhesives items will remain on allocation and shipped as inventory becomes available.

Thank you for your partnership and support. Henkel is committed to delivering the quality and value that you have come to expect, and we will work diligently through the market challenges with the goal of providing you the best service possible.

Sincerely,

A handwritten signature in black ink, appearing to read "Matt Canning", with a long horizontal flourish extending to the right.

Matt Canning

Vice President

A handwritten signature in black ink, appearing to read "R. Reginelli", written in a cursive style.

Randy Reginelli

Vice President